

Company Startup Checklist

Payroll Setup

Banking Setup

& Grants

QuickBooks Setup

Business Start-up Loans

Government Funding

Google Drives / or Microsoft One Setup

Creative

| <u>Graphic Design</u> | |
|----------------------------|---|
| | Logo Design |
| | Branding Package |
| | □ brand guidelines (colour palette, typography etc.) |
| | □ letterhead □ business cards |
| | Print Materials ☐ business cards ☐ bifolds ☐ uniform design |
| | Photo & video |
| | □ website content□ social media content□ advertising |
| Website Services | |
| | Domain Purchase & Hosting |
| | New Website Build |
| Social Media | |
| | Business Account Creation Facebook Instagram LinkedIn TikTok YouTube Pinterest X |
| | Campaigns & Contests |
| | Content Creation |
| Search Engine Optimization | |
| | Initial Website SEO |

Initial Website Blogs

Creative Cont. Financial Cont. **Bookkeeping Digital Marketing** Google Onboarding ☐ Google My Business ☐ Google Ad Words Banking & Financial ☐ Google Analytics ☐ Google Tag Manager Social Media Paid Ads Onboarding Execution Administrative **Inventory Management** Data Tracking **Google Workspace** E-Commerce Support **Email Setup Hiring & Staffing** Hiring Ads Written **Documentation & Forms** Staffing and Labour Budget **Employee Documents Scaling & Expansion** \square job offer template **Budgeting & Forecasting** ☐ new hire package □ vacation requests \square payroll renumeration ☐ employee review Financial ☐ employee exit Procedures & Processes **Accounting** Uniform Order Form **Business Incorporation** Invoice Template QuickBooks Setup Non-Disclosure Agreement Share Setup **Uniform Management** Minute Books Design & Supply

Cash Flow Forecast Cash Flow Budgeting